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REVIEW ARTICLE

Kinematic design considerations for minimally invasive surgical robots: an overview

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Abstract

Background Kinematic design is a predominant phase in the design of robotic manipulators for minimally invasive surgery (MIS). However, an extensive overview of the kinematic design issues for MIS robots is not yet available to both mechanisms and robotics communities.

Methods Hundreds of archival reports and articles on robotic systems for MIS are reviewed and studied. In particular, the kinematic design considerations and mechanism development described in the literature for existing robots are focused on.

Results The general kinematic design goals, design requirements, and design preferences for MIS robots are defined. An MIS-specialized mechanism, namely the *remote center-of-motion* (RCM) mechanism, is revisited and studied. Accordingly, based on the RCM mechanism types, a classification for MIS robots is provided. A comparison between eight different RCM types is given. Finally, several open challenges for the kinematic design of MIS robotic manipulators are discussed.

Conclusions This work provides a detailed survey of the kinematic design of MIS robots, addresses the research opportunity in MIS robots for kinematicians, and clarifies the kinematic point of view to MIS robots as a reference for the medical community. Copyright © 2012 John Wiley & Sons, Ltd.

Keywords robotic surgery; computer-integrated surgery; medical devices; medical robots; surgical robots; remote center-of-motion; mechanism design

Introduction

Minimally invasive surgery (MIS) is a type of surgery whereby the surgical operation is done through small incisions. The basic operation concept of MIS is to insert the surgical instrument, e.g., the laparoscope, endoscopic camera, percutaneous needle, etc., into the patient's body through a small entry port so that the surgical operation can be implemented inside the patient's body at the instrument tip. In order to enhance the precision and dexterity of MIS operation, modern robotic technology was introduced into the operating room (OR) as early as in 1985, when a standard industrial robot was used in minimally invasive neurosurgery (1). With more than two-decade advance, today many special-purpose surgical robots have been developed to fulfill various requirements in the MIS environment.

A *surgical robot*, according to the definition in (2), is a self-standing console or an element of a larger robotic system designed to assist a surgeon in carrying out a surgical procedure that may include preoperative planning, intraoperative registration to presurgical plans, use of a combination of robotic assist and manually controlled tools for carrying out the plan, and postoperative verification and follow-up. A *minimally invasive surgical robot* may be an active, passive or co-manipulated robot working near the patient, and is either hand- or computer-controlled to maneuver the surgical instrument(s) executing the intraoperative MIS task inside the patient's body. Recently, minimally invasive surgical robots have even been shifted into a non-invasive level, at which the entire embodiment of the robot can be delivered into the patient's body without any incision.

Kinematic design is a predominant phase in the design of MIS robotic manipulators. In this phase, we need to transform a batch of common and vital MIS concerns, e.g. safety, accuracy, ergonomics, and dexterity, into several deliberating kinematic design considerations, e.g. the mechanism topology, workspace, isotropy, etc. to satisfy the surgical requirements. In their own right, these kinematic design considerations will constitute a set of exclusive mechanism and kinematic design challenges for MIS robots. Although these kinematic design, a comprehensive review and discussion about them is still anticipated in both mechanisms and robotics communities.

Therefore, the purpose of this paper is to provide a comprehensive overview of the kinematic design considerations and mechanism development of the robotic manipulators applied for minimally invasive surgery. It should be noted that in this paper we consider only the traditional MIS that has tool motion constraints imposed by the 'minimally invasive' incision. Those special MIS operations that do not require 'small entry' are not considered 'minimally invasive' surgery here. For example, in neurosurgery, if the surgical operation needs to remove a relatively large part of the skull but can carry out the intraoperative therapy without destroying brain tissue, we will not consider it as a general MIS. On the other hand, if the MIS robot is based on the master-and-slave concept, the patient-side manipulator is our major concern, while the surgeon-side console is not considered in this discussion. Furthermore, those robots that use 'noninvasive' techniques, e.g., the natural orifice translumenal endoscopic surgical (NOTES) robots and the autonomous miniaturized surgical robots are outside the scope of this paper.

It should be noted that although different types of minimally invasive surgeries may require different motions for their surgical tools, here we consider the tool motion in laparoscopic surgery as the general case of common MIS. In laparoscopic surgery, the surgical tool requires a four-degree-of-freedom (DOF) motion, including three rotational and one translational ones. In many other types of MIS therapies, however, the required tool motions are a subset of the four DOFs realized in laparoscopic surgery. Therefore, in order to formulate general kinematic design considerations for common MIS robots, here we treat the tool motion in laparoscopic surgery as the most general case. A more detailed explanation of this generalization will be given later. Based on a review of the literature and systems developed for robotically-assisted minimally invasive surgery, this paper aims to formulate the common kinematic design goals, design requirements, and design preferences for general MIS robots. It also tries to determine the current limitations and open problems in terms of kinematic design for MIS robotic manipulators.

The content of this paper is organized as follows. First, based on the motion analysis of general MIS, the kinematic constraints required by MIS robots are identified. A number of fundamental design issues for roboticallyassisted MIS are discussed, from which the pertinent kinematic design tasks are summarized. These kinematic design tasks are then transformed into a complete list of kinematic design goals, design requirements, and design preferences for MIS robots. Next, a special mechanism, namely the 'remote center-of-motion (RCM) mechanism', which is used to overcome the common kinematic challenges in MIS robots, is thoughtfully studied. Based on the RCM mechanism types, a classification for MIS robots is then suggested. Finally, several relevant kinematic properties revealed in MIS robots are compared and discussed.

Materials and Methods

Motion constraints for MIS robots

The task for a surgical robot is basically to assist the surgeon performing surgical movements during surgery. In MIS, the motion requirements include two essential issues. First, the robot needs to manipulate the surgical tool, performing a pivoting 4-DOF motion. Second, the mechanical links and joints of the robotic manipulator should not collide with the patient's body during surgery. These two issues are detailed as follows.

Manipulation mobility

Generally, an MIS surgical instrument is formed as a long and narrow tube and is operated by the surgeon's hand in traditional MIS or by a robotic manipulator in roboticallyassisted MIS. The surgical instrument is then manipulated to penetrate the patient's body through a small incision (in certain situations with the assistance of a medical instrument called *trocar*) to carry out surgical operations such as cutting, suturing, tying, etc. at the instrument tip inside the patient's body. Occasionally, a minimally invasive therapy requires several incisions to allow the use of multiple instruments to cooperatively perform the surgical procedure. For example, traditional laparoscopic surgery needs three incisions, one for delivering the *in vivo* camera and the others for accommodating the two laparoscopes.

It can be seen that with such an arrangement the patient's body naturally constitutes a motion constraint to the surgical instrument. The lateral motion of the instrument is confined by the limited small spatial volume at the entry point on the patient's body. Practically, this limited volume is extremely small compared with the surgical instrument. Hence, it is normally considered a

point to facilitate the kinematic design process for an MIS device or robot. This arrangement thus constitutes a 'fulcrum effect' at the entry point. The instrument, therefore, can have only four DOFs for manipulation, i.e., pan-tilt-spin rotation (or so-called roll-pitch-yaw motion in kinematics) centered at the entry point for angular orientation and axial translation for depth of penetration (Figure 1).

As introduced above, the motion DOFs of an MIS tool are described by (1) insertion length along the tool spindle axis, (2) tilt and pan angles about the pivoting point, and (3) spin angle about the tool spindle axis. Hence, it would be more convenient to represent the movement of the tool by means of the above four displacements to help the kinematic design and to simplify the control strategy for the robot. This special coordinated displacement is depicted in Figure 2. In this figure, P(x, y, z) is a reference coordinate system attached to the pivoting point whose origin is coincident with the pivoting point P, and E(u, v, w) is a reference coordinate system attached to the end-effector where the w-axis passes through pivoting point P. Due to the pivoting kinematic constraint, the *w*-axis will always pass through point *P* wherever the end-effector is displaced.



Figure 1. The four degrees of freedom of motion for an MIS instrument



Figure 2. Four practical DOFs used in an MIS instrument

Accordingly, the motion DOFs of the surgical tool are described by four variables, ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$, ${}^{E}\theta_{w}$, and ${}^{E}d_{w}$, in which ${}^{P}\theta_{x}$ and ${}^{P}\theta_{y}$ imply rotations about the *x*- and *y*-axes of coordinate system *P*, respectively, and ${}^{E}\theta_{w}$ and ${}^{E}d_{w}$ imply rotation/translation about/along the *w*-axis of coordinate system *E*. Note that superscripts *P* and *E* indicate the referencing coordinate in which the rotation/translation is expressed and subscripts *x*, *y* and *w* represent the axis about/along which the end-effector rotates/moves.

It should be noted that although the four DOFs specified above are sufficient to deal with general MIS operations, they are not all required in some MIS applications. For example, while a laparoscopic surgery requires three rotational DOFs for orientating and one translational DOF for inserting the laparoscope about/along the trocar point, a percutaneous needle insertion requires only two rotational DOFs for orientating and one translational DOF for inserting the needle about/along the skin entry point. In this paper, however, we adopt the four DOFs of laparoscopic surgery as the general tool motion in common MIS operations. This generalization is helpful when discussing the general kinematic design considerations for MIS robots.

Extracorporeal workspace volume

In addition to the pivoting 4-DOF motion, a roboticallyassisted MIS has also the feature of extracorporeal working volume for the robot. To avoid physical interference between the robot and the patient's body, an MIS robot, which delivers the surgical tool through a small incision on the patient's body, should work outside the patient's body. Each movable mechanical link of the robot (except for the surgical tool and its associated instrumentation on the robot) must move freely in OR but cannot touch the patient during surgery. This therefore introduces another vital motion requirement into robot manipulator design, that is, the manipulator should be so wellstructured that no interference will occur between the robot and the patient within the motion range of the surgical operation. Meanwhile, the extracorporeal manipulator should control the surgical instrument performing the pivoted motion at the entry point, which should locate outside the manipulator's working volume and is better some distance away from the embodiment of the manipulator.

General surgical issues for MIS robots

In contrast to industrial robots, surgical robots are highly human-interactive robots, so that human factors must be taken into account when designing the robotic manipulator. In effect, some basic surgical issues are necessary and even critical when evaluating the performance of MIS robots. As mentioned above, since an MIS robot is a special-purpose robot, its design specifications will be varied case-by-case when different surgical types or targeted anatomy is applied (even if several systems have been developed for tackling a large range of surgical indications, their applications are still limited to certain domains only, i.e., there is no system that can cope with all kinds of MIS therapies). Within these case-oriented design concerns, however, several common design requirements that are valid in most robotically-assisted MIS can still be concluded. In what follows, we will discuss these general issues in detail. Emphasis will be focused on the associated problems in kinematic design of the robots. Accordingly, a number of design goals (DG) for kinematic design of general MIS robots will be summarized.

Safety

DG1. Kinematic constraint at the entry point.

DG2. Collision-free workspace between the manipulator, surgeon and patient.

DG3. Decoupled rotational and translational degrees of freedom for the surgical instrument.

Safety is the uppermost concern in robotic application for surgery. When designing a surgical robot, the safety issue is involved in multi-stages with various topics such as sterilization, inflection control, sensing and programming, etc. A number of safety issues for medical robots, in either software or hardware perspective, have been discussed by Davies (3) and Fei *et al.* (4)

In terms of kinematic design for MIS robots, three basic design goals concerning safety can be realized. The first two design goals, DG1 and DG2, arise directly from the motion constraints of the MIS robots. To produce the kinematic constraint at the entry point, the robotic manipulator should be properly configured so that all the rotational DOFs of the end-effector can converge at a fixed point and the translational DOF can point in the direction along which the instrument is being inserted/retracted. As to the collision-free problem, a pure extracorporeal mechanism, whose kinematic links and joints (except for the intra-body working part) never touch the patient's body during the whole cycle of motion, will be the best candidate to overcome safety concerns. Further, a safer robot manipulator will be one which minimizes the overall mechanical motion of the manipulator to accomplish the desired motion of the instrument tip (5).

On the other hand, the third design goal, DG3, suggests that a safer MIS robot will be one in which the rotational and translational degrees of freedom of instrument motion are decoupled at the port of entry into the patient (2,6). When the translational DOF of the surgical tool is decoupled from the rotational DOFs, it permits translational actuators to be disabled (or omitted) if only pivoting rotation is needed. In addition, when all or part of the DOFs associated with the trocar point are decoupled, it allows the actuators to be sized to produce the desired rates of motion in the corresponding decoupled degrees of freedom. Furthermore, the decoupled kinematics can provide more rapid manual positioning of the entire mechanism or of selected degrees of freedom by means of manually actuated clutches (6) or back-drivable transmission (7). Consequently, system control and some safety checking can be effectively simplified.

Accuracy

DG4. Output displacement/input displacement ratio.

Accuracy is undoubtedly one of the major design requirements for most robotic applications. In fact, it is much more crucial for surgical robots since any unsatisfied or unexpected position errors might cause unredeemable hazards to the patient or surgeon.

Broadly speaking, the high accuracy of a surgical robot can be achieved in several ways, e.g., tolerance sensitivity, feedback control, manufacturing precision, etc. In kinematic design phase, the kinematic accuracy of an MIS robot depends mainly on the manipulator topology and dimensions. To quantify the kinematic *inaccuracy* in an MIS robot, it has been suggested (8) that the accuracy measure may refer to the ability of the end-effector to achieve maximum displacement (including three-directional translations and three-directional rotations) at its instrument tip based on the minimum displacement of joint spaces. Therefore, the smaller value the output/input displacement ratio has, the better kinematic accuracy the robot possesses. Accordingly, the corresponding design goal can be stated as DG4 above.

However, we should notice that while the output/input displacement ratio is decreased, the extracorporeal workspace volume of the robotic arm may become larger. This could unfortunately reduce the confidence of safety when pursuing a minimal extracorporeal workspace, even a collision-free workspace, for MIS robots. This kind of trade-off between safety confidence and kinematic accuracy should be negotiated carefully when designing an MIS robot. To avoid this, a possible solution may be the use of gearbox transmission, which ensures a high input/output reduction ratio for increased accuracy without any decrease in tool workspace. In summary, whatever the mechanism types are used, the minimum requirement of a satisfactory design should be that the accuracy measure can be as small as possible provided that a collision-free workspace is guaranteed.

Ergonomics

DG5. Inverse of hand-eye coordination. DG6. Rotational ability of the end-effector.

Ergonomics is a science that has to do with the design of machines and tools that optimize the performance of the user, taking into account the limits of the user (9,10). The ergonomic problems for MIS includes a broad range of concerns, which can be categorized as visualization, manipulation, surgeon posture, mental and physical workload, and the OR environment ergonomics (9). When designing an MIS robot, these topics are spread into many different stages, for example, video set-up, manipulator design, haptic system, etc. throughout the preoperative, intraoperative, and postoperative interventions.

In kinematic design phase, ergonomic concern for MIS robots belongs to the manipulation ergonomics. For a robotically-assisted MIS, the surgical tool is held by either the robotic arm (in master–slave robots or active robots) or the surgeon's hand (in a passive surgical tool holder) at the end of the extra-body. Owing to the 'fulcrum effect' at the tool entry point, the directional movement of the robotic arm or the surgeon's hand reflects an opposite movement of the instrument tip in the patient's body, creating an inversion between visual realization and perceptual manipulation. Currently, this problem is overcome via control rectification in most MIS robots, where the coordinate system is mirrored from the instrument tip to the holding part of the surgical tool. However, a direct solution from the viewpoint of manipulator structure design would be an interesting problem for kinematicans.

On the other hand, as the MIS instrument is held by surgeon's hand in traditional hands-on surgery, manual manipulation will induce ergonomic problems in terms of excessive flexion, supination, and ulnar deviation of the surgeon's wrist (10). This could also be reflected in MIS robots while its manipulator has an unfavorable rotational ability (i.e., the insufficient rotational DOFs, limited angles, and improper singularity of the end-effector). For example, a small tilt angle of the instrument inside the patient's body might lead to an over-rotated angle of the end-effector. For example, two target angles of the instrument might be not reachable from one to the other since they could be located in two different mechanism branches. Therefore, the rotational ability of the end-effector should be considered as an important performance index when designing the robotic manipulator for MIS applications.

Dexterity DG7. Hand tremor reduction. DG8. Surgical movement scaling.

One of the most significant advantages of introducing robotics to MIS is that the dexterity (11,12) of traditional surgical operations can be dramatically augmented. The surgical dexterity can be enhanced by robotic systems by improving two major limitations in traditional operations: Hand tremor reduction and surgical movement scaling (13). These two factors have been pushing surgical operations towards a much more precise microsurgical scale.

In current MIS robots, the validation of hand tremor reduction and surgical movement scaling are undertaken with the help of the computer-controlled system (major) and the match-up of manipulator dimensioning (minor). In kinematic design phase, the robot needs to be dimensionally synthesized by taking account of a suitable scaling ratio of the instrument motion with respect to the end-effector or actuation motion. Based on different design requirements, a suitable scaling ratio will be evaluated from different points of view. From the viewpoint of accuracy, for example, an MIS robot will be expected to have a (kinematic) scaling ratio (instrument tip displacement/ input displacement) as small as possible.

Kinematic design considerations

In the previous section we specified eight design goals for the kinematic design of MIS robots. In this section, we explain how these design goals can be mapped onto practical kinematic design scenarios. A number of kinematic design requirements and preferences for MIS robots will be proposed and summarized.

Tool motion representation

Figure 2 has indicated that the motion of an MIS instrument is conventionally represented by four displacements, ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$, ${}^{E}\theta_{w}$, and ${}^{E}d_{w}$. Therefore, it would be more convenient if the location of the surgical tool could be related to four geometric parameters that correspond to the four motion displacements, respectively.

Figure 3, for example, provides one way to achieve this goal. In this figure, the location of the surgical tool, i.e., E(u, v, w), is described by three projective angular displacements $({}^{w}\theta_{xz}, {}^{w}\theta_{yz}, \theta_{w})$ and one linear displacement d_{w} . Let $\mathbf{w} = [w_x, w_y, w_z]^{\mathrm{T}}$ be the unit vector pointing along the *w*-axis. As shown in the figure, \mathbf{w}_{yz} is the projection of vector **w** on the *yz*-plane and \mathbf{w}_{xz} is the projection of vector w on the xz-plane. Accordingly, the pan angle ${}^{w}\theta_{vz}$ of E(u, v, w) can be measured from the positive z-axis to \mathbf{w}_{yz} by rotating about the negative x-axis, and the tilt angle ${}^{w}\theta_{xz}$ of E(u, v, w) can be measured from the positive *z*-axis to $\mathbf{w}_{xz}^{'}$ by rotating about the positive *y*-axis. On the other hand, let $\mathbf{a} = [a_x, a_y, a_z]^T$ be an arbitrary vector passing through the origin of coordinate system xyz and \mathbf{a}' be the projective unit vector of **a** on the *uv*-plane. Therefore, the spin angle θ_w of E(u, v, w) could be defined as the angle measured from \mathbf{a}' to the *v*-axis by rotating about the positive w-axis. Accordingly, the orientation of coordinate system E(u, v, w) with respect to coordinate system P(x, y, z) is completely described by the three angular parameters, ${}^{w}\theta_{yz}$, ${}^{w}\theta_{xz}$, and θ_{w} , as

$$\mathbf{w} = \left[\zeta \tan^{w} \theta_{yz}, \zeta \tan^{w} \theta_{xz}, \zeta\right]^{\mathrm{T}}, \tag{1}$$

$$\mathbf{u} = \mathbf{A}\mathbf{a}',\tag{2}$$



ť

Figure 3. A projective representation for expressing the location of the surgical instrument

$$\mathbf{v} = \mathbf{w} imes \mathbf{u}$$

where

$$= \begin{cases} +1/\sqrt{1 + \tan^2({}^w\theta_{yz}) + \tan^2({}^w\theta_{xz})}, \text{ when } -\pi/2 \leq {}^w\theta_{yz} \leq \pi/2 \\ -1/\sqrt{1 + \tan^2({}^w\theta_{yz}) + \tan^2({}^w\theta_{xz})}, \text{ otherwise,} \end{cases}$$

$$\mathbf{A} = \begin{bmatrix} \mathbf{c}\theta_w + w_x^2(1 - \mathbf{c}\theta_w) & w_x w_y(1 - \mathbf{c}\theta_w) - w_z \mathbf{s}\theta_w & w_x w_z(1 - \mathbf{c}\theta_w) + w_y \mathbf{s}\theta_w \\ w_y w_z(1 - \mathbf{c}\theta_w) + w_z \mathbf{s}\theta_w & \mathbf{c}\theta_w + w_y^2(1 - \mathbf{c}\theta_w) & w_y w_z(1 - \mathbf{c}\theta_w) - w_x \mathbf{s}\theta_w \\ w_z w_x(1 - \mathbf{c}\theta_w) - w_y \mathbf{s}\theta_w & w_z w_y(1 - \mathbf{c}\theta_w) + w_x \mathbf{s}\theta_w & \mathbf{c}\theta_w + w_z^2(1 - \mathbf{c}\theta_w) \end{bmatrix},$$

$$\mathbf{a}' = \mathbf{a} - (\mathbf{a} \cdot \mathbf{w})\mathbf{w} = \begin{bmatrix} a_x - (a_x w_x + a_y w_y + a_z w_z) w_x \\ a_y - (a_x w_x + a_y w_y + a_z w_z) w_y \\ a_z - (a_x w_x + a_y w_y + a_z w_z) w_z \end{bmatrix}.$$

ζ

Note that $-\pi \leq^{w} \theta_{yz}$, ${}^{w} \theta_{xz} \leq \pi$ and rotation matrix **A** is derived from the Rodrigues' rotation formula[†] (14,15) in which $c\theta_w$ is a shorthand for $\cos \theta_w$ and $s\theta_w$ for $\sin \theta_w$. Vector **a** can be specifically selected for helping define the spin angle θ_w in a more convenient way. For example, it may be chosen as the unit vector of the *x*-axis, the unit vector of the *y*-axis, or the projected vector of the *w*-axis on the *xy*-plane, etc. After vector **w** is obtained, the position of E(u, v, w) with respect to the origin of the fixed coordinate can be calculated as

$$\mathbf{e} = d_w \mathbf{w},\tag{4}$$

where d_w is the distance between the origins of coordinate systems E(u, v, w) and P(x, y, z).

Inversely, if the location of E(u, v, w) is known, the three angular geometric parameters can be found as

$${}^{w}\theta_{yz} = \operatorname{atan2}(w_{y}, w_{z}), \tag{5}$$

$${}^{w}\theta_{xz} = \operatorname{atan2}(w_x, w_z), \tag{6}$$

$${}^{x}\theta_{uv} = \cos^{-1}\left(\frac{\mathbf{u} \cdot \mathbf{a}'}{|\mathbf{u}||\mathbf{a}'|}\right).$$
(7)

Note that 'atan2' denotes the two-argument arctangent function.

Pivoting Motion

It has been shown that the surgical instrument held by an MIS robot should be manipulated with a 4-DOF pivoting motion including three rotational DOFs and one translational DOF. According to this motion constraint, three design requirements (DR) for MIS robots can be concluded as: DR2. The axes of the three rotational DOF should intersect at some point (trocar point) which should locate some distance away from the manipulator.

DR3. The translational DOF should always point at the direction along which the surgical instrument is being inserted or retracted. In another word, the translational DOF must move along a fixed line with respect to the end-effector.

Decoupled motion

In the design goals for surgical safety, it was pointed out that a decoupled motion for the surgical instrument could suggest more confidence in safety. In response to this concern, the following design preference (DP) for MIS robotic manipulators can be written:

DP1. A decoupled motion of the end-effector of the robot is preferred.

Furthermore, referring to Figure 2, another design preference for decoupled motion is suggested as follows:

DP2. A better decoupled design is that part or all of (1) the two orientation angles ${}^{P}\theta_{x}$ and ${}^{P}\theta_{y}$, (2) the spin rotation angle ${}^{E}\theta_{w}$, and (3) the axial translation ${}^{E}d_{w}$ are uncoupled with the others.

Considering both design preferences DP1 and DP2, the best decoupled MIS robot will have every manipulated DOF of ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$, ${}^{E}\theta_{w}$, and ${}^{E}d_{w}$ uncoupled from each other. Otherwise, the next best choice is that some of the four displacement variables can be independently controlled.

Workspace

Workspace determination is a critical design task for surgical robots. According to the motion constraint of the surgical instrument, the design requirements and design preference in terms of the workspace generation for MIS robots can be realized as follows:

DR4. The workspace of the end-effector must be (mechanically) confined as a single point or an extremely small spatial volume at the entry point.

[†]In kinematics, the Rodrigues' formula is a mathematic formulation used to represent a spherical displacement of a rigid body. Given three associated parameters with the direction of rotation and one parameter with the angle of rotation, the orientation of a rigid body can be described by Rodrigues' formula.



Figure 4. Tool dexterity enhancements inside the body: (a) *da Vinci* EndoWrist (18); (b) continuum robot (19); (c) multi-finger (20); (d) hyper-finger (21)

DR5. The robotic manipulator associated with the surgical instrument should be able to generate a sufficient reachable workspace^{\ddagger} inside the patient's body.

DR6.The extracorporeal workspace of the manipulator should not collide with the patient.

and

DP3. The extracorporeal workspace of the manipulator should be as small as possible for preventing collision from the surgical staffs.

In the above, DR5 is a task-oriented requirement, i.e. the boundary of such a sufficient reachable workspace is dependent on the surgical task for which the robot is applied. Based on these motion constraints, we can realize that the reachable workspace volume generated by an MIS instrument tip is a cone with an apex located at the entry point. It is said that (16), by analyzing a database of general surgical tasks performed on an animal model *in vivo* in an MIS environment, 95% of the time the MIS surgical tool orientations encompass a 60° cone. Since all points within the workspace cone are expected to be approachable by the instrument at a range of angles, this cone-like workspace is proposed to be not only a reachable workspace but a partially dexterous workspace.[§]

Unfortunately, it is obvious that, under a pivoting constraint at the end-effector, it is impossible to generate an intra-cavity dexterous workspace by either a serial- or parallel-type robot. A frequently used strategy for dealing with this limitation is to enhance the dexterity at the instrument tip inside the body (17). This can be done by attaching a higher-DOF mechanism at the instrument tip, e.g. the *da Vinci's* EndoWrist (Figure 4(a)), continuum robots (Figure 4(b)), or mini-humanoid robotic hand (Figure 4(c) and (d)).

Another way to cope with the limited dexterous workspace is to reduce the level and volume of the targeted workspace into a smaller but feasible one. Practically, if the penetration depth and swept range of the surgical instrument are the major concerns (e.g., in needle-guided intervention), the workspace determination could be simplified as the generation of reachable workspace. Conversely, if the instrument orientation is the key factor (e.g., in endoscopy), the orientation workspace** (22) is suitable to be adopted for the workspace synthesis task. For those designs in which both reachable and orientation workspace volumes are equally important (e.g., in laparoscopy), a compromise between these two workspaces can be considered. To design such a compromise system, optimization techniques have been frequently employed (16,23–25) where weight functions can be used to represent the significance and importance of the types of

[‡]A *reachable workspace* is the volume of space within which every point can be reached by the end-effector in at least one orientation. [§]A *dexterous workspace* is the volume of space within which every point can be reached by the end-effector in all possible orientations.

^{**}The *orientation workspace* is the set of all attainable orientations of the end-effector about a fixed point.

workspace concerned. Further, it has also been reported that the workspace boundary can be augmented by optimizing some other environmental factors, e.g., the position of the entry port in the patient's body (26-29) and the placement of the robotic manipulator (5,27,30).

Isotropy

Isotropy (31), sometimes referred to as the manipulability (8,32) of surgical robots, is a measure that indicates the motion and force/torque transmission abilities of a robotic manipulator in a given configuration. A robotic manipulator is said to be in an isotropic configuration when its actuation motions and forces can be best reflected onto the end-effector in this configuration. Furthermore, a manipulator is said to be *fully-isotropic* if it is isotropic throughout the entire workspace (33). Theoretically, an *n*-DOF robotic manipulator is fully-isotropic if the following equation holds throughout the workspace:

$$\dot{\mathbf{x}}_H = \mathbf{J}_{\mathrm{T}} \dot{\mathbf{q}},\tag{8}$$

where $\dot{\mathbf{x}}_{H} = \left[\dot{x}_{1}, \dot{x}_{2}, \dots, \dot{x}_{n}\right]^{T}$ is an $n \times 1$ vector that expresses the velocity space of a point H on the endeffector with respect to the fixed coordinate, $\dot{\mathbf{q}} =$ $[\dot{q}_1, \dot{q}_2, \dots, \dot{q}_n]^{\mathrm{T}}$ is the velocity vector of the *n* actuated joints, and J_T is the Jacobian matrix that satisfies the following conditions:

$$\dot{x}_k = f(\dot{q}_k)$$
 for $k = 1$ to n . (9)

From Equations (8) and (9), we can quickly obtain one feasible solution for J_T . We observe that when J_T is a diagonal matrix, Equations (8) and (9) can be satisfied simultaneously. Furthermore, if all the diagonal elements of \mathbf{J}_{T} are identical, the velocity ratios \dot{x}_k/\dot{q}_k are equal for each argument k, i.e., the forces/torques transmissibility for each actuation is equal. However, we should notice that to satisfy Equations (8) and (9), J_T is not necessarily a diagonal matrix. The diagonal matrix is merely a special case of J_T , which suggests a relatively simple Jocobian when determining the fully-isotropic configurations for the robot.

Isotropy can be used as an index to show the force/ torque measurements at the tool tip of the surgical instrument. For MIS robots, isotropy implies the response of the actuation command on the surgical instrument, i.e., how well the motion and force generated by the actuations can be delivered to the instrument. Reversely, it also implies the response of the tissue-to-tool force or torque on the actuations, which will be investigated when considering the haptic design of MIS robots. Therefore, a design preference in terms of isotropy for MIS robots can be specified as follows:

entire workspace is preferred.

Notice that the isotropic conditions of Equations (8) and (9) relate the input variables to the velocity of the end-effector in the fixed coordinates. However, when the

DP4. A robotic manipulator having good isotropy over the

surgical tool motion is expressed in the four re-coordinated displacements as shown in Figure 2, Equation (8) is no longer suitable for indicating the practically-usable isotropic configuration of an MIS robot. To overcome this problem, a task-oriented fully-isotropic MIS robotic manipulator condition can be employed. For a non-redundant MIS robot (i.e., the number of actuated joints is equal to the mobility of the robot), the task-oriented fully-isotropic condition is formulated as:

$$\begin{bmatrix} P & \dot{\theta}_{x} \\ P & \dot{\theta}_{y} \\ P & \dot{\theta}_{y} \\ E & \dot{\theta}_{w} \\ E & \dot{d}_{w} \end{bmatrix} = \mathbf{J} \begin{bmatrix} \dot{q}_{1} \\ \dot{q}_{2} \\ \dot{q}_{3} \\ \dot{q}_{4} \end{bmatrix},$$
(10)

where \dot{q}_1 , \dot{q}_2 , \dot{q}_3 , and \dot{q}_4 are the velocities of the four actuated joints and \mathbf{J}' is a task-orientated Jacobian matrix that satisfies the following conditions:

$${}^{P}\dot{\theta}_{x} = f(\dot{q}_{1}) \tag{11a}$$

$${}^{P}\dot{\theta}_{y} = f(\dot{q}_{2}) \tag{11b}$$

$${}^{E}\dot{\theta}_{w} = f(\dot{q}_{3}) \tag{11c}$$

$${}^{E}\dot{d}_{w} = f(\dot{q}_{4}) \tag{11d}$$

We should notice that, in Equation (10), the velocity space of the end-effector is expressed with respect to two different referencing coordinates such that a practically-usable isotropic condition for MIS needs can be suitably described. Accordingly, the Jacobian matrix \mathbf{J}' is not the conventional Jacobian but a modified, task-oriented Jacobian. Because the units of the elements in the taskoriented Jacobian are inconsistent, one should be very careful when manipulating this modified Jacobian matrix.

Theoretically, the task-oriented fully-isotropic robot is a superior candidate to pursue not only kinematic decouplability but also force sensibility. In practical situations, however, a fully-isotropic or a task-oriented fully-isotropic MIS robot is very difficult to create. In general, an optimized design for the isotropic condition is used when designing an MIS robot. For example, some MIS robots have been proposed with optimum isotropy determined via optimization techniques (16,24,34) or by analytical selection (26,32) of the condition number from Jacobian analysis or alternative measures. Another approach shows that better isotropy for an MIS robot can be determined based on selection of the optimal RCM position (35,36).

Backdrivability

The use of backdrivable or non-backdrivable transmission in surgical robots has been an essential but somewhat controversial discussion for years. Both backdrivable and non-backdrivable transmissions have their advantages/ disadvantages when different design goals are taken into account. A backdrivable transmission permits the surgical tool to be manually repositioned in the case an unexpected power failure, while a non-backdrivable

transmission suggests more confidence in safety since the manipulator will remain motionless following a power failure. When negotiating the trade-off between backdrivable and non-backdrivable systems, using a backdrivable transmission with a complementary static balancing mechanism may be an adequate solution to deal with the case of power loss. More discussions on the pros and cons of transmission backdrivability for surgical robots can be found elsewhere (2,5).

Redundancy

A redundant robotic manipulator is a mechanism that has redundant actuations or redundant degrees of freedom, namely actuation redundancy and kinematic redundancy. Actuation redundancy (37) occurs when the number of actuations is larger than the mobility of the mechanisms. Kinematic redundancy (38) is achieved by adding kinematic links and joints as well as actuations to the mechanism such that the mobility and number of actuations of the mechanism are increased (but are equal to each other). For example, if a planar serial robot is composed of three parallel revolute joints, its end-effector can theoretically approach any point with any orientation on a plane, i.e., a planar motion. Then, if we add one more revolute joint, which is also parallel to the three joints, into the robot, the end-effector can still have the planar motion but the numbers of links and joints of the robot are increased. In such a situation, we say that the robot is kinematically redundant.

In general robotic applications, actuation redundancy and kinematic redundancy are employed to guarantee a larger workspace, increase the dexterity, and avoid configuration singularity. For surgical robots, in particular, they can also be used to produce greater confidence in safety. Theoretically speaking, actuation redundancy furnishes more degrees of freedom for control flexibility, for which the possibility of potential hazards caused by an unwitting failure of control or by the unexpected movement of the patient body could be reduced. On the other hand, kinematic redundancy provides additional DOFs, which allow the robot to be reconfigured without changing the position/orientation of the instrument to adapt to a more flexible OR set-up (39). In most MIS robots where redundancy is introduced, actuation redundancy appears to be much more frequently used than kinematic redundancy. A major reason may be that actuation redundancy can significantly increase the safety of the robot. Another reason may be that the mechanical structure of a kinematically redundant robot will be more complex, so that the extracorporeal workspace of the robot will be unfavorably increased.

In conclusion, Table 1 summarizes the general design goals (DG), design requirements (DR) and design preferences (DP) for common MIS robots. The design goals outline the general surgical concerns in the MIS environment, the design requirements resolve the design goals into specific kinematic design tasks, and the design preferences suggest ways in which better performance in terms of those design goals can be achieved in MIS robots.

Remote center-of-motion mechanisms

We have learnt that an MIS robot has to manipulate its surgical instrument moving along the penetrating direction and rotating about a fixed point on the patient's body. Also, the extracorporeal workspace volume must ensure that the robotic manipulator does not collide with the patient during surgery. A general multi-DOF robot can, of course, achieve these goals based on a fine control strategy (40–43); however, a specially configured robot that accomplishes these required motions based on the structural constraint itself would be much better because the potential hazard for both surgeon and patient caused by any control or coordination failure can be automatically avoided.

The above motivation has encouraged researchers to develop a mechanism that can output a fixed rotational center located some distance away from the robot structure itself. Based on this, the concept of remote center-of-motion (RCM) was devised (6). Geometrically, an RCM is a fixed point associated with a mechanism about which some link(s) in the mechanism rotate. In addition, this point should be located outside the workspace volume generated by all the other links when the mechanism is driven over a given range of motion. Briefly, we can immediately understand that an RCM is a fixed center of rotation of a link that should locate outside the workspace of the mechanism; an RCM mechanism is a mechanism having one or more RCMs; and, an RCM robot is a robot that contains one or more RCM mechanisms for generating RCMs.

Decoupled remote center-of-motion mechanisms

To further reduce the control complexity and enhance the manipulation convenience, the decoupled remote centerof-motion mechanism has been suggested (6). The decoupled kinematics can greatly reduce the control complexity and increase the confidence in safety. Further, it admits more rapid manual positioning of the entire mechanism or of selected subsets of the degrees of freedom.

A decoupled RCM mechanism is an RCM mechanism in which the pivoting rotational DOFs and the associated translational DOF, if any, are either partially or fully decoupled. More specifically, consider a group of variables $D = (x_1, x_2, ..., x_i)$, i = 1 to n, that specifies the motion space of the output link in a mechanism. Also, assume that the n variables in D are controlled by n actuators without redundancy. We say that variable x_i is *decoupled* from D if the value of x_i can be determined by one corresponding actuator. If there are n_j variables, $n_j < n$, whose values are independent of some actuators, we say that the DOFs of this mechanism are *partially decoupled*. If the values of all the n variables in D can be one-to-one determined by the n actuators, we say that the DOFs of this mechanism are fully decoupled.

Table 1. Kinematic design table for MIS robots

		Mechanism design issues						
		Pivoting motion	Decoupled motion	Workspace	lsotropy	Backdriability	Redundancy	Design Goals
Surgical concerns	Safety Accuracy Ergonomics		x	x x	x x	X X	Х	DG1, DG2, DG3 DG4 DG5, DG6
Design Requirements &Design Preferences	Dexterity	DR1 DR2 DR3	DP1 DP2	DR4 DR5 DR6 DP3	x DP4			DG7, DG8

Design Goals (DGs)

DG1. Kinematic constraint at the entry point.

DG2. Collision-free workspace between the manipulator, surgeon and patient.

DG3. Decoupled rotational and translational degrees of freedom for the surgical instrument.

DG4. Output displacement/input displacement ratio.

DG5. Inverse of hand-eye coordination.

DG6. Rotational ability of the end-effector.

DG7. Hand tremor reduction.

DG8. Surgical movement scaling.

Design Requirements (DRs)

DR1. The end-effector should have four DOFs of motion including three rotational DOF and one translational DOF.

DR2. The axes of the three rotational DOF should intersect at some point (trocar point) which should locate some distance away from the manipulator.

DR3. The translational DOF should always point in the direction along which the surgical instrument is being inserted or retracted; i.e. the translational DOF must move along a fixed line with respect to the end-effector.

DR4. The workspace of the end-effector must be (mechanically) confined as a single point or an extremely small spatial volume at the entry point.

DR5. The robotic manipulator associated with the surgical instrument should be able to generate a sufficient reachable workspace inside patient's body.

DR6. The extracorporeal workspace of the manipulator should not collide with the patient.

Design Preferences (DPs)

DP1. A decoupled motion of the end-effector of the robot is preferred.

DP2. A better decoupled design is when part or all of (1) the two orientation angles ${}^{P}\theta_{x}$ and ${}^{P}\theta_{y}$, (2) the spin rotation angle ${}^{E}\theta_{w}$, and (3) the axial translation ${}^{E}d_{w}$ are uncoupled with the others. **DP3**. The extracorporeal workspace of the manipulator should be as small as possible to prevent collisions by the surgical staff.

DP4. A robotic manipulator having good isotropy over the entire workspace is preferred.

It has been shown that a preferred displacement representation for an MIS tool is to respectively express the four DOFs in two coordinate systems, i.e., ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$, ${}^{E}\theta_{w}$ and ${}^{E}d_{w}$ in Figure 2. Therefore, the task-orientated decouplability of the RCM mechanisms for MIS applications can be classified into the following five types (Table 2).

Type I. The translational DOF is decoupled but all the rotational DOFs are coupled. In this case, the insertion length ${}^{E}d_{w}$ can be independently controlled by one corresponding actuator.

Type II. Some rotational DOFs are decoupled and the other DOFs (including the translational one) are coupled with each other. In this case, the orientation angles ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$ and/or ${}^{E}\theta_{w}$ can be either collectively or independently controlled by the corresponding actuators.

Type III. Some rotational DOFs and the translational DOF are decoupled. In this case, some of the orientation angles ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$ and ${}^{E}\theta_{w}$ can be either collectively or independently controlled by some actuators. And, the insertion length ${}^{E}d_{w}$ can be independently controlled by one other actuator.

Type IV. All rotational DOFs are decoupled but the translational DOF is dependent on the rotational ones. In this case, each of the orientation angles ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$, and ${}^{E}\theta_{w}$ can be independently controlled by one corresponding actuator. And, the insertion length ${}^{E}d_{w}$ is determined by certain actuators together.

Type V. All rotational and translational DOFs are decoupled. In this case, each of the orientation angles

Table 2. Types of DOF decouplability in RCM mechanisms

		Decoupled translational DOF		
Decoupled type		Yes	No	
Decoupled rotational DOFs	None Some All	I III V	– II IV	



Figure 5. A partially decoupled RCM mechanism for laparoscopic surgery (6)

 ${}^{P}\theta_{x}$, ${}^{P}\theta_{y}$, and ${}^{E}\theta_{w}$ and the insertion length ${}^{E}d_{w}$ can be independently controlled by one corresponding actuator, respectively.

In existing MIS robots, Type III appears to be the most general design used in their RCM mechanisms. For example, Figure 5 shows a patented partially decoupled RCM robot used for minimally invasive laparoscopic surgery. The RCM mechanism of this robot is built based on a double parallelogram. Assume that the fixed coordinate system (x, y, z) is attached to the incision point P, and a reference coordinate system (u, v, w) is attached to the output link where the axial directions are defined by following Figure 2. Basically, this parallelogram-based RCM mechanism can generate two pivoting, rotational DOFs (R_x and R_y in Figure 5) at point *P*. Two extra DOFs, i.e., one rotational DOF and one translational DOF along the axis of the rotation (R_w and T_w), are supplied by two additional actuations that are instrumented on the output link of the parallelogram. When analyzing the task-oriented decouplability, the relationship between the motion space $({}^{P}\theta_{x}, {}^{P}\theta_{y}, {}^{E}\theta_{w}, {}^{E}d_{w})$ of the surgical tool and the mobility space (R_X, R_Y, R_W, T_W) of the actuators can be expressed as follows:

$$\theta_x = f(\mathbf{R}_{\mathbf{X}}),$$
 (12a)

$${}^{P}\theta_{\rm y} = f({\rm R}_{\rm X}, \ {\rm R}_{\rm Y}), \tag{12b}$$

$$^{E}\theta_{w} = f(\mathbf{R}_{W}), \tag{12c}$$

$$^{E}d_{w} = f(\mathbf{T}_{W}). \tag{12d}$$

Equation (12a) implies that ${}^{P}\theta_{x}$ is a function of actuator R_{X} , and so do Equations (12b) to (12d). Therefore, we conclude that the task-oriented DOFs of the mechanism are partially decoupled (Type III).

It should be noted that in most MIS robots the RCM mechanism can only generate a 2-DOF orientation, i.e., ${}^{P}\theta_{x}$ and ${}^{P}\theta_{y}$. The spin rotation, ${}^{E}\theta_{w}$, and the translational motion, ${}^{E}d_{w}$, of the surgical tool are normally achieved by two additional actuations instrumented on the output link. Then, the two actuations will directly and independently drive the surgical tool to spin and to move up-and-down. Obviously, such an arrangement provides a relatively simple, direct way to complement the provision of four decoupled DOFs. However, additional payload may be induced by the auxiliary instrumentation at the end-effector and the mechanical complexity of the robot will be potentially increased.

Validation of RCMs in MIS Robots

Owing to its superior advantages in control simplicity and safety confidence, using a special-purpose MIS robot with RCM design has become the norm, rather than using a general-purpose industrial robot for MIS tasks. The RCM function may be incorporated into the robot in several ways. We can either attach an RCM mechanism module to a robotic arm (44–46), integrate some mechanical links of the robotic manipulator to form an embedded RCM mechanism (47–49), or make the robotic manipulator itself an RCM mechanism (23,25). Figures 6 to 8, respectively, show examples of the three kinds of instrumentation.

Non-mechanical RCMs and passive RCMs

In RCM mechanisms, the RCM is defined and mechanically locked based on the kinematics of the mechanism. In non-mechanical RCM, however, the pivoting motion is generated by virtue of coordinated control of multiple joints in high-DOF robots. For example, Dombre et al. (42) reported a programmable RCM MIS robot used for endoscopy, Figure 9. The endoscopic instrument is held by the end-effector of the robot and is virtually pivoted at the trocar point by means of the computer-simulated trocar constraints. Such a task-based constraint can also be implemented by general-type industrial robots. For instance, Schneider and Troccaz (40) used a six-axis SCARA robot to perform pericardial puncture in cardiac surgery. Another similar approach is the 'virtual fixtures' concept, which can generate the absolute bound of spatial motion (as a cone for the MIS task) to constrain the robot's movement (52). The non-mechanical RCMs have



Figure 6. MIS robot with attached RCM mechanism module – *FreeHand* robot (50)



Figure 7. MIS robot with embedded RCM mechanism – *da Vinci* robotic arm (18)



Figure 8. MIS robot foemed as a RCM mechanism – CoBRASurge robot (51)

a number of advantages such as changeable pivot location and increased maneuverability. For surgical applications, however, mechanical RCMs are considered safer due to their reduced DOFs, decoupled motion, controller simplicity, and locked pivot features (2).

Another special type of remote center-of-motion is the 'passive RCM' (2,53,54). In such concept, the robot uses the incision itself as a mechanical fixture to constrain tool motion but leaves some joints *passive*. For example, Figure 10 shows an active laparoscope holder that constrains laparoscope pivoting at the incision based on the concept of passive RCM. Two passive revolute joints are displaced at the distal end of the arm (Part *C* in the figure), providing the laparoscope with the ability to self-pivot at the incision point. It should be noted that the working principle of passive RCMs is different from both mechanical and non-mechanical RCMs. In passive RCM robots, the robotic arm is articulated by mechanical members; however, its RCM is achieved by non-mechanical physical constraints that are not programmable.



Figure 9. Non-mechanical RCM: the MARGE robot (42)

A classification

One way to classify the kinematic structures of MIS robots is based on the types of RCM mechanisms. Briefly, there are eight types of RCM mechanisms used in MIS robots: isocenters, circular tracking arcs, parallelograms, synchronous belt transmission, spherical linkages, gimbals, parallel wrist mechanisms, and gear trains. The conceptual schematic of each RCM mechanism type and a sample MIS robot are listed in Figure 11. In addition to the robots listed in Figure 11, some other MIS robots with RCM design are summarized in Table 3. More detailed discussion about the functions and performance of these RCM mechanisms are given elsewhere (55,56). It is noted that Table 3 summarizes only a few sample robots from many well-developed MIS robots. A more exhaustive list of surgical robots (including MIS robots) can be found in Pott *et al.* (57)

Results

Based on the kinematic design issues discussed, we compare the kinematic characteristics of the eight RCM mechanism types in Table 4. The RCM DOFs, motion decouplability, extracorporeal workspace, task-oriented isotropy, and backdrivability of the RCM mechanisms are listed in the table. The results are reached based on the authors' experience and study of the literatures and devices in both fields of kinematics and surgical robotics.

Discussion

4-DOF 3R1T RCM mechanisms

It is shown that the generation of an *n*-DOF nR (n = 2 or 3) pivoting rotation is easily achievable by most RCM mechanism types. When the translational DOF is also considered, an (n + 1)-DOF nR1T RCM mechanism can be derived by instrumenting an auxiliary actuator onto an nR RCM mechanism. From the kinematic point of view, this integration concept is of course a feasible design for fulfilling the



Figure 10. Passive RCM: the EVOLAP laparoscope holder (7)

required surgical DOFs and for providing motion decouplability. From the static point of view, however, such additional instrumentation can increase the payload at the output link, which could bring unwelcome problems such as large inertia, increased vibration, reduced force sensibility, etc.

Without using the auxiliary actuator mounted on the end-effector, the provision of an nR1T pivoting motion may be made by using an (n + 1)-DOF nR1T serial or parallel robot with RCMs. For serial robots, such an nR1T pivoting motion can be obtained by suitably configuring and articulating the kinematic joints of the robot (95). However, the problems induced by the additional payloads are still not negligible. In contrast, using parallel robots with RCMs may be a better solution for compensating the additional payload problem. There have been a number of 3R1T 4-DOF RCM parallel robots available for surgical applications (96,97). Nevertheless, motion decouplability and fully-isotropic configurations of the 4-DOF 3R1T parallel robots has not been reported.

Motion decouplability

In terms of motion decouplability, the best RCM mechanism is the one whose task-oriented DOFs are fully decoupled. In overview of the current MIS robots, however, most RCM mechanisms are only partially decoupled. As illustrated by the example in Figure 5, the two rotational DOFs expressed in the fixed coordinate are coupled with each other, while the other rotational DOF and the translational DOF expressed in the end-effector's coordinate are fully decoupled (Equation (12a) to (12d)). The outcome of the two coupled rotational DOFs is due to the fact that most RCM mechanisms are based on a serial-type structure. Under such a pattern, the location of the rotation axis of the second rotational DOF is dependent on the displacement of the first rotational DOFs. This leads to the fact that the displacement of the second rotational DOF cannot be invariant in the fixed coordinate system while the first rotational DOF is activating. An intuitive approach for solving this problem might be the use of parallel robotic manipulators in which all actuated joints can be intentionally attached to the base. However, such a fully-decoupled 4-DOF 3R1T in-parallel actuated mechanisms (for either of general fully-decoupled and taskoriented fully-decoupled types) has not yet been reported as far as we are aware.

Task-oriented fully-isotropic design

The task-oriented fully-isotropic RCM mechanism is extremely useful for providing more confidence in safety, simplifying the joint coordination, and sensing the reaction force and torque on the tissue for MIS needs. Unfortunately, while task-oriented fully decoupled mechanisms are still under investigation, a task-oriented fully-isotropic RCM mechanism for MIS applications has not been achieved so



Figure 11. Eight RCM mechanism types and example of their MIS robots

Table 3	Sample minimally	v invasive surgica	I robots using RCMs
Table 5.	Sample minimun	y invasive surgica	Trobots using ricins

Robot	Institution	Country	Year	RCM DOF*	RCM Type	Ref.
AcuBot	Johns Hopkins Univ./ Georgetown Univ.	USA	2001	2R	synchronous belt	(44.63)
Active Trocar	Univ. of Tokyo	Japan	2002	2R	parallelogram	(64)
AESOP	Computer Motion	USA	1992	2R	passive RCM	(65)
ARTEMIS	Eberhard Karls Univ./ Karlsruhe Res. Center	Germany	1996	2R	parallelogram	(45,66)
Black Falcon	Massachusetts Institute of Technology	USA	1998	2R	parallelogram	(49)
BlueDRAGON	Univ. of Washington	USA	2002	2R	parallelogram	(59)
CoBRASurge	Univ. of Nebraska-Lincoln	USA	2008	3R	gear train	(23,51)
CLEM	Institut Albert Bonniot	France	2002	3R1T	isocenter (flexible straps)	(67)
da Vinci	Intuitive Surgical	USA	1999	2R	parallelogram	(48,68)
EndoBot	Rensselaer Polytechnic Institute	USA	2001	2R	circular tracking arc	(69)
EVOLAP	UcLouvain/LIRMM	Belgium	2009	2R	parallelogram with passive RCM	(7)
FIPS Endoarm	Eberhard Karls Univ./ Karlsruhe Res. Center	Germany	1999	2R	circular tracking arc	(70)
KineMedic	German Aerospace Center (DLR)	Germany	2006	-	non-mechanical	(24,71)
LARS	IBM	USA	1995	2R	parallelogram	(72.73)
MARGE	French National Research Center	France	2001	-	non-mechanical	(42,74)
MARS	Technion—Israel Institute of Technology	Israel	2003	-	non-mechanical	(75)
MC ² E	Univ. of Paris	France	2004	2R	spherical linkage	(76,77)
MHU	Miguel Hernandez Univ. et al.	Spain	2010	3R	parallel wrist manipulator	(62)
MicroHand	Tianiin University	China	2005	2R	crcular tracking arc	(32,78)
MicroHand A	Tianiin University	China	2010	2R	synchronous belt	(79)
Naviot	Hitachi	Japan	2003	2R	isocenter	(80)
Neurobot	Imperial College London	UK	2000	2R	parallelogram	(81)
PADvC	Universite' Joseph Fourier	France	2001	-	non-mechanical	(40)
PAKY-RCM	Johns Hopkins Univ.	USA	1998	2R	synchronous belt	(60)
PantoScope	Swiss Federal Institute of Technology	Switzer- land	1997	2R	parallelogram	(82)
Probot	Imperial College London	UK	1991	2R	circular tracking arc	(83)
RAVEN	Univ of Washington	USA	2006	2R	spherical linkage	(34)
Siemens CT	Siemens AG	Germany	2000	2R	parallelogram	(84)
SpineNav	Nankai Univ./Dalian Neusoft Institute of Information	China	2008	-	non-mechanical	(85)
Steady-Hand	Johns Hopkins Univ	USA	1999	2R	synchronous belt	(86)
UBC-US	Univ. of British Columbia	Canada	1999	2R 2R	parallelogram	(87)
UCB/UCSE	UC Berkelev/UC San Fran	USA	1999	-	non-mechanical	(43)
UMI	Univ. of Tokyo	Japan	2002	1R	circular tracking arc	(88)
UT-LAP	Univ. of Tokyo	lapan	1999	2R	isocenter	(89)
UT-MRI	Univ. of Tokyo	lanan	2002	1R	non-mechanical	(90)
UT-NFU	Univ of Tokyo	lanan	1998	2R	circular tracking arc	(47)
VESALIUS	K U Leuven	Belgium	2003	2R	parallelogram	(91)
ViKY	EndoControl	France	2003	2R	circular tracking arc	(46 92 93)
Zeus	Computer Motion	USA	1998	3R	passive RCM	(58 94)
Zeus	Computer Motion	USA	1990	24	passive relivi	(38,94)

*The DOFs provided by the auxiliary instrumentation on the RCM mechanism are not includedd.

Kinematic design considerations for MIS robots

Table 4. Comparison of the MIS robots based on RCM mechanism type

			RCM mechanism type								
"Mechanism design issues" vs. "RCM mechanism types" Isc			ocenter	Circular tracking arc	Parallelogram	Synchronous belt	Spherical linkage (open chain)	Spherical linkage (closed chain)	Gimbal	Parallel wrist mechanism	Gear train
Mechanism design issues	RCM DOFs	2-DOF rotation (2R)	А	А	А	А	А	А	А	А	А
		3-DOF rotation (3R)	A	A	В	В	A	A	A	A	A
		2-DOF rot. $+$ 1-DOF trans (2 <i>R</i> 1 <i>T</i>)	A	В	В	В	В	В	В	В	В
		3-DOF rot. $+$ 1-DOF trans (3 <i>R</i> 1 <i>T</i>)	А	В	В	В	В	В	В	В	В
	Task-oriented 4-DOF	Type-I (T decoupled)	-	В	В	В	В	В	В	В	В
	decouplability	Type-II (Some R's decoupled)	-	А	А	А	A	-	A	А	А
		Type-III (Some R's & T decoupled)	-	В	В	В	В	-	В	В	В
		Type-IV (All R's decoupled)	-	-	-	-	-	-	-	А	-
		Type-V (All <i>R</i> 's & T decoupled)	-	-	-	-	-	-	-	В	-
Extracorporeal wor	kspace		-	А	А	А	А	А	-	А	А
Task-oriented fully-isotropic 3 <i>R</i> 1 <i>T</i> Backdriability		-	-	-	-	-	-	-	В	-	
		-	А	А	А	А	А	А	А	А	

^AAchievable/available. ^BAchievable/available but auxiliary instrumentation required. Not achievable/applicable.

Conclusions

The kinematic design considerations and mechanism development of the robotic manipulators used for minimally invasive surgery have been discussed. The motion constraints of the surgical instrument maneuvered by MIS robots were analyzed. A set of design goals, design requirements, and design preferences formed in response to the surgical requirements for MIS robots was proposed. In particular, the remote center-of-motion mechanism was reviewed, and its kinematic decouplability was comprehensively studied. Eight RCM mechanism types were classified and compared. Finally, the current limitations and ongoing challenges in terms of kinematics for MIS robots were discussed. It is anticipated that the work done here can lead to more inspirational outcomes that could improve or solve the existing kinematic limitations in minimally invasive surgical robots.

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